

Welcome – Please introduce yourself!

Enter your name, location, institution name







Youth Apprenticeship Readiness Grant Orientation

An introductory webinar for YARG grantees.

Introductions

Let's get to know each other!



Presenters

- Toni Wilson, YARG Program Co-Lead, Division of Youth Services
- Andrea Hill, YARG Program Co-Lead, Office of Apprenticeship

U.S. Department of Labor, Washington, DC

- Melissa Abdullah, Grant Officer, Office of Grants Management (OGM)
- Andrea Chism, Grants Management Specialist, OGM
- **Evan Rosenberg**, YARG Performance Lead, Division of Youth Services



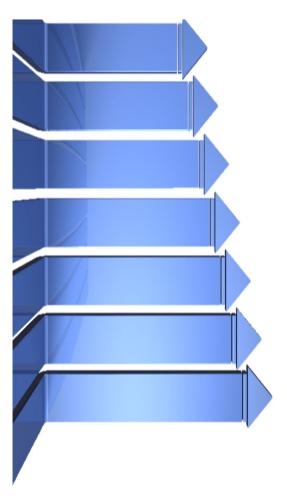
Polling Question: Who's on the call?

What role do you play in your Youth Apprenticeship Readiness Grant Project?

Choose the best answer that reflect your role in your Youth As Ready grant project!

- 1. Authorized Representative
- 2. Grant Director/Manager
- 3. Training Provider
- 4. Employer Partner
- **5.** Supportive Services Provider
- 6. Case Manager / Career Navigator
- 7. Performance / Data Analyst

Today's Agenda



- Technical Assistance
- Grant Program Overview
- Grant Management / Package Overview
- Grant Program Focus Areas
- Grant Modifications
- ▶ Performance Reporting Requirements
- ▶ Communication / Next Steps



Does your organization/division have other DOL apprenticeship grants?

Choose the answer that best reflects your program (or your project)

- 1. Yes, we also have another apprenticeship grant (AAI, CSG, SA, SAE, ASE, SAE 2020)
- 2. Yes, we also have/had or partnered with a different ETA grant with an apprenticeship focus
- 3. No, but we have worked on other ETA discretionary grants
- 4. No, but we have worked on ETA formula grants
- 5. No, but we've worked on discretionary or apprenticeship grants from other government agencies (D.Ed, DoC, DoJ, HHS, etc.)
- 6. No, we are new to apprenticeship grants
- **7.** What?

Welcome to ETA

Employment and Training Administration (ETA)

National Office

- Grant Office Office of Grants Management (OGM)
- Program Office (PO)
 - Office of Apprenticeship (OA) &
 - Office of Workforce Investment, Division of Youth Services (DYS)

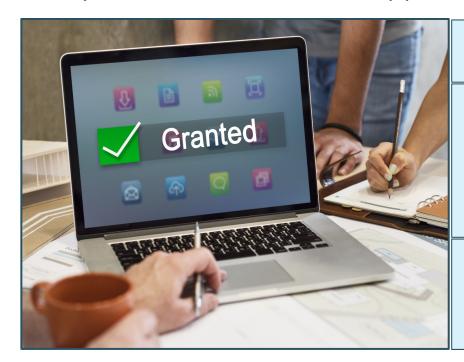
Regional Offices

- Federal Project Officer (FPO)
- Office of Apprenticeship (OA) Subject Matter Experts (SME)



Grant Officer – Office of Grants Management (OGM)

Your assigned Grant Officers are Melissa Abdullah and Brinda Ruggles Only the Grant Officer can approve changes to the Grant Agreement.



Maintains official (legal) grant documents

National Grant Officer approves grant modifications:, has final approval on questions of policy

Regional Grant Officer can approve some types of grant modifications

OGM staff
Provide policy guidance and training
Provides fiscal/administrative guidance



Program Office Staff

Support FPOs

Provides policy clarification and guidance

Provide technical assistance (TA)

(together with an external provider)

Creates learning opportunities

Collects & analyzes performance data

Reviews & track changes in Statement of Work (SOW)

The Program Office for your grant may periodically request additional information about your grant outcomes for quarterly reports to Congress.

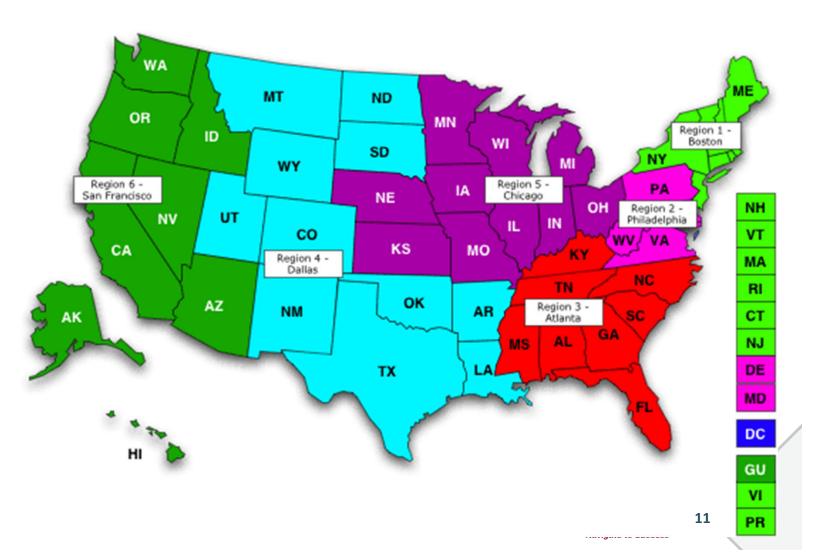
Regional Staff: Federal Project Officer (FPO) & OA SME

Your FPO is critical to the success of your grant program Your OA SME will assist with RAP development

Role of Your FPO

- Assist you on grant-related matters
- Serve as your primary point of contact
- Provide compliance assistance
- ©Conduct oversight and review of grant performance
- ODeliver or arrange for technical assistance

Your Federal Project Officer (FPO) is identified in your grant package, and you should have been in contact at this point – if not, please let the National Office know.





Overview of Technical Assistance Support

Andrea Hill





TA Overview

Grantees are required to participate in all ETA grantee training activities as outlined in the FOA (pg 40)

Grantees will receive technical assistance on core program design elements of this grant through many avenues, including your FPO.

Newsletter

YouthASReady.WorkforceGPS.org
Webinar Trainings

Apprenticeship.WorkforceGPS.org
Site Visits & Conferences

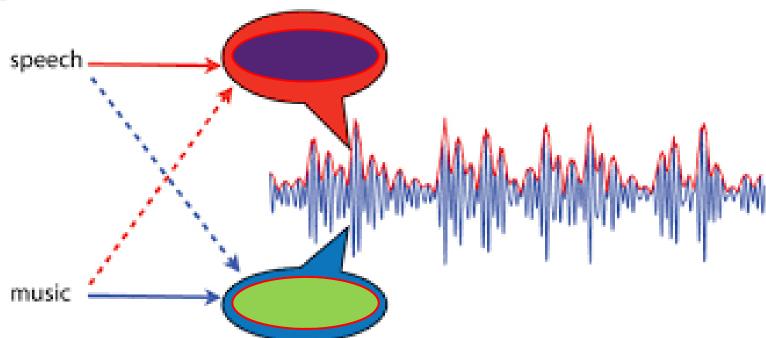
Performance Reporting Help

Grants Management Trainings

Special Topic Cohort Calls

One-on-one Coaching: a dedicated TA coach who provides grantees with personalized support to address challenges and develop a targeted plan.









Help us Help You!!





Grantee Polling Question

Choose the answer that best reflects your program (or your project)

In what area is your YARG partnership particularly strong?

- 1. Employer engagement
- 2. Developing and maintaining strategic partnerships
- 3. Participant data tracking / Data driven decision making
- 4. Participant Outreach and recruitment
- 5. Making connections to best serve participant needs through co-enrollment
- 6. [Other]





Grantee Polling Question

Choose the answer that best reflects your program (or your project)

Which of the following types of YARG peer learning groups are you most interested in?

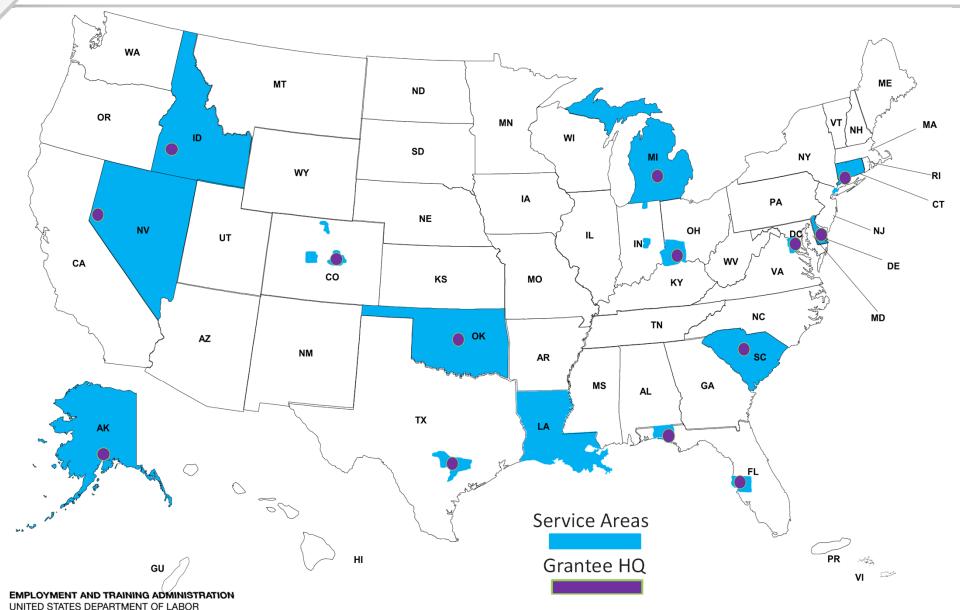
- 1. Peer groups based on industry
- Peer groups based on specific target populations (unemployed, special needs, etc.)
- 3. Peer groups based upon training strategies
- 4. Peer groups based on geographic considerations (rural, urban, regional, opportunity zones, etc.)
- 5. Other (please specify!)



Grant Program Overview

Funding, Grantee Information
Toni Wilson

Funding Overview



DOL awarded \$42,296,247

14 Grants

Awards range from roughly \$1.5m - \$5m

Period of performance is 48 months

- Frant start date: July 1, 2020
- Frant end date: June 30, 2024





Grantee Polling Question

What level of apprenticeship experience is the average across your partnership team?

Choose the answer that best reflects your program (or your project)

- 1. Dipping our Toes
- 2. Kiddie Pool
- 3. Doggy paddling
- 4. Crawl
- 5. Butterfly
- **6. Huh?** Isn't this the JobCorps grantee orientation?

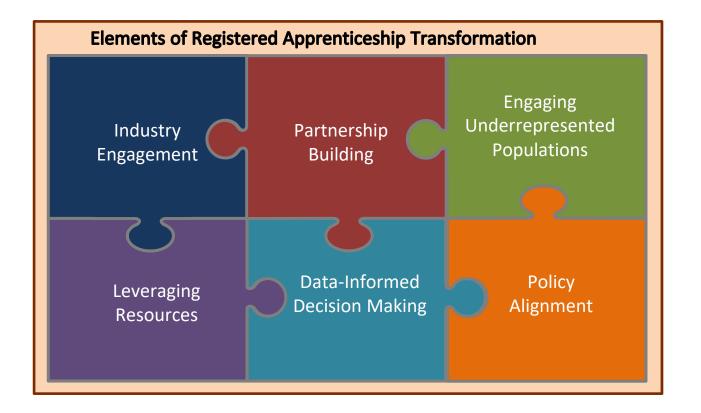
Program Design Elements



For those members of your partnership team who are new to apprenticeship

- please review the Apprenticeship 101 Bootcamp recorded webinars at https://ase.workforcegps.org/resources/2019/11/05/17/14/
 Registered-Apprenticeship-101-Bootcamp
- More introductory material available at apprenticeship.workforcegps.org
- Also see your resource package for more links

Success Factor Framework







Grantee Polling Question

Choose the answer that best reflects your program (or your project)

What area of grants management is your greatest interest in having TA cover first?

- 1. Coordination of partnership organizations
- 2. Our grant is starting during a pandemic
- 3. Developing proper written policies and procedures, financial or program
- 4. Financial tracking requirements of Federal grants
- 5. We have to chart our own compliance
- 6. Our lack of apprenticeship experience
- 7. [Other]



Grants Management Overview

Melissa Abdullah, Grant Officer



Grant Transmittal Package



- **Grant Award Letter**
- **Grant Agreement**
- **▶** Grantee Handbook

Grant Award Letter

Acknowledgements of Award

Payment Management System

 Information and forms on <u>www.doleta.gov/grants</u> under Manage your Awarded Grant

ETA's on-line Grantee Financial Reporting System

- -ETA 9130
- Information to access system on <u>www.doleta.gov/grants</u> under Manage your Awarded Grant

Passwords/PINs are sent separately after supplying the necessary information.

Once you receive this please DO NOT LOSE IT!



Grant Award Package

Grant Agreement:

- Notice of Award (NOA)/Signature Page
- Condition of Award Page/ Compliance Review Notification
- Terms and Conditions
- Application for Federal Assistance
- Budget
- Statement of Work (SOW)
- Indirect Cost Rate Agreement (if applicable)

Grant Agreement Notice of Award (NOA)

Project Title – Youth Apprenticeship Readiness

Grant Awardees' Identifying Information

Federal Award Identification Number (FAIN)

-Grant Number # AP-350XX-20-60-A-XX

Period of Performance

Award Amount

Uniform Administrative Requirements

Cost Principles

Signatures



Notice of Award Regulations

- > 2 CFR Part 200
 - Uniform Administrative Requirements
 - Cost Principles, and
 - Audit Requirements for Federal Awards
- > 2 CFR Part 2900
 - DOL Exceptions
- > Terms and Conditions of Award

Conditions of Award

- Areas that require clarification and/or modification are outlined in the award package and specified as conditions of award.
 - Budget revisions/clarifications
 - Indirect Cost Rate Agreement

Responses were due to your Federal Project Officer (FPO) within 30 days of the receipt of the grant award package.

Conditions of Award

<u>Conditionally Approved Funding</u> (if applicable): Grantee is conditionally approved with an initial increment of \$80,000 drawdown restriction in PMS. This constitutes a *Partial Notice to Proceed*. Release of additional funds up to the amount approved for the project, will be based on the grantee's ability to address Condition 1 (see Conditions of Award page). Grantee is not authorized to incur costs above \$80,000 until Condition 1 is resolved.

- Financial Assessment Form (All grantees)
- Financial and Administrative Policies and Procedures (Grantees new to ETA)

<u>Lifting the Drawdown Restriction</u>: Submission of the requested information specified in Condition 1 does not in itself constitute approval by ETA. Should the provided documentation be found satisfactory, a *Full Notice to Proceed* will be incorporated into the grant agreement as an official modification, and the drawdown restriction will be lifted.

<u>New Grantee to ETA</u>: Grantee that has never received ETA grants or has not received ETA grants within five (5) years from the closing date of the FOA. Grantees that meet this criterion will receive Conditionally Approved Funding.

Program Compliance Notification

- Pilot project
- Federal Staff are still reviewing your projects
- Key areas of Compliance are highlighted
- Grantees are responsible for
 - Learning how to manage their award in compliance with all Federal Regulations & this grant agreement
 - Reading the grant agreement
 - Learning about Federal Regulations, and the nuances of your program
 - critically looking at their project and being proactive in clarifying items of potential concern with your FPO

Specific Terms and Conditions

- Order of Precedence
- Funding Opportunity Announcement (FOA)
 - & Amendment One (both incorporated by reference)
 - Page 48: PII Protections
 - Page 51: Sub-recipient monitoring
- Creative Commons Attributions License

Quarterly Financial Report

- ▶ Each grantee must submit a Quarterly Financial Report (ETA 9130), due no later than 45 days after the end of a quarter
- Use the Grantee Reporting System to submit QFR

ETA-9130



Financial Reporting Resources

A request for a password and PIN must be submitted via e-mail to ETApassword.pin@dol.gov.

Passwords and PINs are sent to the primary contact person via e-mail.

Technical assistance with the online reporting system should be directed to the Grantee Reporting System helpdesk at appsupport.egrants@dol.gov.

- ► ETA-9130 Financial Report forms and instructions may be found at: http://www.doleta.gov/grants/financial_reporting.cfm.
- The ETA-9130 Financial Reporting System may be accessed at: https://www.etareports.doleta.gov.
- The Financial Reporting Access Request Document is available at: http://www.doleta.gov/grants/financial reporting.cfm.

Quarter End Date	Financial Report Due Date
March 31	May 15
June 30	August 14
September 30	November 14
December 31	February 14

ETA-9130 Financial Reports are due no later than 45 calendar days after the end of each quarter, unless otherwise specified in reporting instructions.

Budget and Statement of Work

Budget Information

- **SF-424A**
- Budget Narrative

Grantee's original proposal

- Project Narrative
- Abstract
- Project Work Plan (Appendix B)
- Performance Outcomes Table (Appendix A)
- Documentation of Partnership Commitment

Indirect Cost Rate Agreement

- Only applicable to those claiming indirect costs
- If grantee is claiming indirect costs but did not provide agreement, placed on 90-day temporary rate
- Applicants missing indirect cost rate agreements or submitting expired ones limited to lesser of either total claimed indirect costs or 10% of total Personnel budget

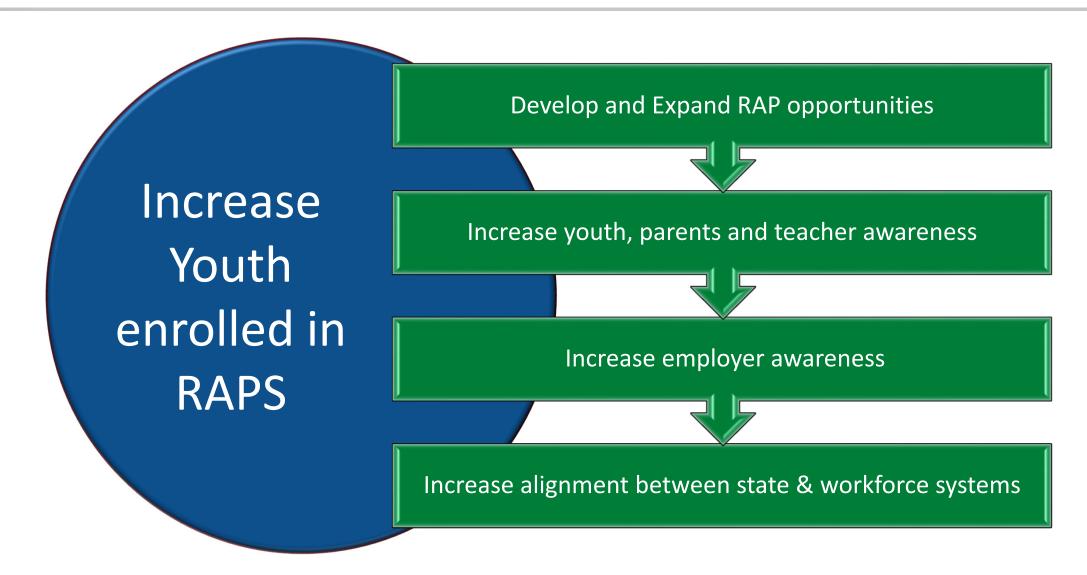


Program Requirements

Andrea Hill



Purpose of Grant



Youth Apprenticeship Partnership Design — FOA pages 12-15

LEAD partners

Prime Grantees could be

- **Education and Training Providers,**
- Workforce Development System Entities,
- Organizations Functioning as Workforce and **Industry Intermediaries and**
- **State Agencies**

REQUIRED partners

- A minimum of:
 - two employer partners, or, an industry/trade associations that represents at least two employers;
 - Education or Training Provider;
 - The State Apprenticeship Agency (where applicable);
 - An entity carrying out activities under WIOA.

Optional partners

- workforce intermediaries
 American Job Centers
- ▶ labor-management organizations
- community-based organizations
- training providers
- service providers
- ▶ industry-led training organizations
- industry intermediaries, unions, or educational organizations
- Small Business **Development Centers**

- community organizations that provide social support and/or wraparound services
- ▶ YouthBuild programs, Job Corps Centers, or WIOA Youth programs
- foundations and philanthropic organizations
- federally-funded youthserving programs



Grant Program Design

Registered Apprenticeship

Pre-Apprenticeship*

Youth Considerations

Supportive Services

Specialized Services

Responsible Grants Management

Increase the # of youth 16-24 enrolled in Registered Apprenticeship



Registered Apprenticeship

- ▶ Employers are essential
- ▶ RTI or 'related classroom learning'
 - ▶ OJT + a mentor
 - Wage progression
 - Credential upon completion

Registered Apprenticeship Program = RAP



Registered Apprenticeship

Grant funds <u>must be</u> used primarily to support development in new or expansion of existing Registered Apprenticeship Programs, and participant services within those programs. Allowable activities include:

- **Training** Develop and deliver training through the educational or instructional components.
 - Work-based learning Provide paid, work-based learning components.
 - RTI Support the development of curriculum
 - OJT Expenditures for OJT contract execution
- **Supportive Services** Provide supportive services such as childcare and transportation, designed to assist youth to remain in a RAP.
- Quality Assurance Ensure RAP quality assurance and processes.

Note:
to be
considered a
participant,
an individual
must receive a
grant-funded
service on an
individual
basis

Registered Apprenticeship

Employers

- outreach to new employers/sponsors
- Facilitating industry-specific engagement and support to promote RAPs
- Engage to develop and sustain RAPs for youth

RTI

- Development of secondary level courses
 - i.e. RA tuition, educational fees, Instruction delivery

TLO

- To reimburse employers through an OJT contract to compensate for the extraordinary costs of training up to 50% of a participant's hourly wage
- ▶ Wage progression: Wages are NOT an allowable expenditure for Federal grant funds
- **▶** Credential upon completion
 - Incorporate stackable credentials
 - Promote innovations, inclusion and alignment w/ CTE programs

- ▶ Establish new RAPS or expand existing RAPs
 - Create new national guidelines &/or local program standards for new programs
- ▶ Provide all designated partners with TA and support to help create RAP standards
- Increase awareness of parents, educators, students and employer/sponsors of apprenticeship benefits
- Focus on growing industries, or those with skills gaps

- ▶ Grant Funds spent on pre-apprenticeships is an allowable cost
 - As long as they
 - Lead into a Registered Apprenticeship —are articulated or facilitated entry pre-apprenticeship programs
 - Designed in collaboration with RAP sponsors

Pre-Apprenticeship

- Provide meaningful hands-on training which does NOT displace paid employees
- Are developed with sustainability in mind
- Provide access to supportive services
- adhere to TEN No. 13-12: Defining a Quality Pre-Apprenticeship Program and Related Tools and Resources, available at: https://wdr.doleta.gov/directives/corr doc.cfm?docn=5842

For more information see: https://www.apprenticeship.gov/employers/explore-pre-apprenticeship and FOA

- Serve ONLY those 16-24 years of age
- Recruiting and enrolling youth
- ▶ Design classroom instruction with flexibility to meeting the needs of youth apprentices
 - i.e. frontloading learning portion prior to OJT, or simultaneously while student is working
- Design work portion with flexibility to meet needs of youth apprentices such as accommodating those in school or alternative learning programs

Youth Considerations

- i.e. work-study option
- Develop or modify training activities to meet the needs of youth
- ▶ Align academic and technical standards in secondary and postsecondary education
 - Including 2- and 4- year IHEs and technical colleges, CTE, and industry credentials
- ▶ Combine academic, career and technical education, classroom instruction with work experience so youth develop industry-specific workplace competencies, skills and knowledge
- ▶ Modify or develop curricula to prepare youth for entry into a RAP



Supportive Services*

- Include transportation
- Childcare
- ▶ Dependent care
- Housing
- Needs-related payments
- ► Supportive Services cannot exceed 20% of the funding level

*Can be the only YARG funded service if the participant is previously enrolled in another DOL program, and is co-enrolled in YARG

Specialized Services**

- Conducting participant assessments to determine skill levels, aptitudes, abilities, interests and competencies
- Conducing comprehensive case management to facilitate co-enrollment
- ** typically not a service that results in participant status



Responsible Grants Program Management

✓ FOA Requirements

- 25% Leverage commitment (FOA p15)
- Collecting data on the required program elements for tracking and reporting performance outcomes of enrolled participants

✓ Be aware this is a project, with a budget vs: operational funds

- Talk to your accounting department regularly
- Manage to your budget, and your timeline/workplan. If you are not where you projected you would be determine why, and call your FPO to request any adjustments to your statement of work
- Remember all expenditures must be not only allowable, but allocable, necessary to the successful execution of this grant project, and reasonable

✓ Educate yourself regarding grants management – or hire those that already are

• Particularly for those who have elected to sub-award with their program design - there are particular legal requirement for a prime grantee in this situation, and the prime grantee is legally responsible for the organizations they choose to sub-award to.



Responsible Grants Program Management



- Educate yourself regarding applicable Federal grants management rules and regulations
 - Federal and state regulations regard child labor as outlined in FLSA (Child labor Bulletin 101)
 - State Worker's Compensation laws
 - The Uniform Guidance for Grants and Contracts including parts A-E at 2 CFR 200
 - Including DOL exceptions to the Uniform Guidance 2 CFR 2900
 - National Apprenticeship Act and associated EEO requirements (29 CFR 29, 30)
 - Standard recognized accounting principles

Electronic Code of Federal Regulations

- Records retention policy
- PII protection policies

https://www.ecfr.gov/

- look into some of the many professional associations or grants management certification programs
- ✓ If you don't know where to go or what to do, <u>ask</u>
 - FPO, TA Coach, OA SME, TA Resources galore, DOL website,

Grant Modifications

Requests, Review Process

Andrea Chism, OGM

Grant Modifications

- What is a modification?
- ☐ Why do a modification?
- What are modification indicators?
- ☐ FPO Modification Analysis
 - Reasonable
 - Performance
 - Best interest of the government

What is a Grant Modification?

Mechanism to Change the Terms of the Grant Agreement

Why do a Modification?

➤ Change of Scope

{Very rare & only minor changes will be considered}

- Program Design
 - ✓ Service Area
 - ✓ Change in Partners (outlined in compliance notification)
 - √ Key Personnel Changes

FPO Modification Analysis

- **→** Grant Quality
 - ✓ Services
 - √ Staffing
- ➤ Grant Efficiency
 - **✓** Timely
 - ✓ Cost Effective

- **→** Grant Performance
 - **✓** Enrollments
 - **✓** Expenditures

➤ Benefit to the Government's Goals for the Grant Program

Required Documentation for Modification Requests

- Must be submitted on Organization's Letterhead
- Must be signed by the Authorized Representative
- Provide the *purpose*
- ▶ Why it's *necessary*
- ▶ How the change will *benefit* the program
- ▶ Appropriate *documentation* to support Modification

Modification Process

Discuss potential mod with your FPO.

Write a formal letter of request addressed to your Grant Officer.

Include modification type, grant number, and justification for request. Submit the final letter, signed by your signatory to FPO, who then forwards to the Grant Officer.

Formal review and execution of approved modification.

POP QUIZ!

You would like to add a new industry or occupation to your grant.

Which answer provides the best response that describes the process for submitting a Grant Modification?

A

Launch the apprenticeship program in the new industry and begin enrolling apprentices.

C

Reach out to your FPO to discuss the need for your request.

B

Write a formal letter of request to the Grant Officer which provides a justification. Have the Authorized Representative sign and submit the request.

Reach out to your partner organizations to determine if the new industry or occupation is in-demand.



Performance, Financial, and Narrative Reports

Evan Rosenberg

The Benefit of Reporting

Grant Recipients

- ✓ Be able to adjust to changing conditions by making data-driven decisions
- ✓ Continuously improve program design to better meet the needs of participants
- ✓ Demonstrate grant outcomes to investors and partners
- ✓ Provide accountability and transparency of activities, finances, and performance
- ✓ Illustrate Return on Investment (ROI) to employer partners
- ✓ Build additional strategic partnerships and leveraging resources which leads to
- ✓ Sustainability of the project and partnership

Department of Labor

- ✓ Identify TA needs to better assist grantees
- ✓ Assess program improvement
- ✓ Report the success of high profile programs to Congress, Administration, OMB, GAO, etc.
- ✓ Provide accountability and transparency of activities, finances, and performance
- ✓ Inform the design of future grant investments
- ✓ Demonstrate the impact of these grant investments
- ✓ Capture effective program design models and service delivery strategies.

Quarterly Report

Each grantee must submit a Quarterly Report

- Due no later than 45 days after the end of a quarter
- More information and training will be provided

Report Activities Occurring Between	Quarter End Date	Report Due Date
January 1 – March 31	March 31	May 15
April 1 – June 30	June 30	August 14
July 1 – September 30	September 30	November 14
October 1 – December 31	December 31	February 14

Your 1st reports are due no later than November 14, 2020

> Covers activities from July 1 through September 30.



Reporting Requirements

- Each grantee must submit reports, due no later than 45 days after the end of a quarter.
 - The due date remains the same even if it falls on a holiday or weekend

Quarterly Performance Report (QPR)

In preparation, use PII protocol, to collect and track participant-level data with SSNs on:

- Demographic information
- Services and training received
- Credential outcomes
- Employment and employment retention information

Quarterly Narrative Report (QNR)

- Details key milestones and achievements attained each quarter
- Describes challenges encountered

Quarterly Financial Report (QFR)

Covered in the Grant Agreement Section

 Details financial activity during the quarter

<u>For resources, visit: https://doleta.gov/performance/reporting/eta_default.cfm</u> <u>https://ion.workforcegps.org/resources/2017/11/15/16/30/Performance-Accountability-Tools-Resources-and-the-Workforce-Integrated-Performance-System-WIPS</u>





Reporting Roll-out

- ▶ WIPS system currently in BETA Test phase, If no major problems, will be active for Feb. 14, 2021 report the below schedule is where you should be
- ▶ Grantee training on WIPS, OMB-approved performance reporting requirements, and TA materials will be provided
- ▶ For now, please see the performance page on the community, and familiarize yourself with the resources currently indicated and watch your newsletter for updates, and hints

	August	Sept	Oct	Nov	Dec	Jan	Feb
System Status	WIPS beta testing	WIPS beta testing	WIPS beta testing	Cohort Training	Cohort Training	Early Access	Reporting Live
YARG grantee status	System Concept	System Concept & Develop	System Develop	System Develop & Finalize	System Active	System Active	Due Feb 14

Important Links to DOL Performance Reporting Info

- YARG Performance Reporting
 - https://youthasready.workforcegps.org/resources/2020/08/18/13/08/Youth-As-Ready-Grant-Performance-Page
- DOL ETA Performance Reporting Website https://doleta.gov/performance/reporting/eta_default.cfm
- DOL-only Performance Accountability, Information, and Reporting System -OMB Control No. 1205-0521
 - (PIRL): Apprenticeship elements for participant level data collection and tracking https://performancereporting.workforcegps.org/resources/2019/10/01/13/32/PIRL-Reporting-Online-Resource



EMPLOYMENT AND TRAINING ADMINISTRATION UNITED STATES DEPARTMENT OF LABOR

More to Come!

Detailed Reporting Guidance/Training Performance Reporting Technical Assistance



Expected Outcomes and Outputs Table

Provided a table that clearly identifies whole number outcomes and outputs including:

- ✓ Total participants served. This includes all individuals who receive a grantfunded service including both youth who enter pre-apprenticeship and Registered Apprenticeship;
- ✓ Total participants who enroll in a RAP (please see minimum participant enrolled in Registered Apprenticeship thresholds in Section II.A.);
- ✓ Total participants who complete a RAP;
- ✓ Total participants who receive a degree or other type of credential during the period of performance;
- ✓ Average hourly wage of apprentice at exit; and
- ✓ Total participants in Post-Exit Training-Related Employment in the second quarter after exit.

SUCCESSION OF THE PARTY OF THE

Expanding Registered Apprenticeship Program

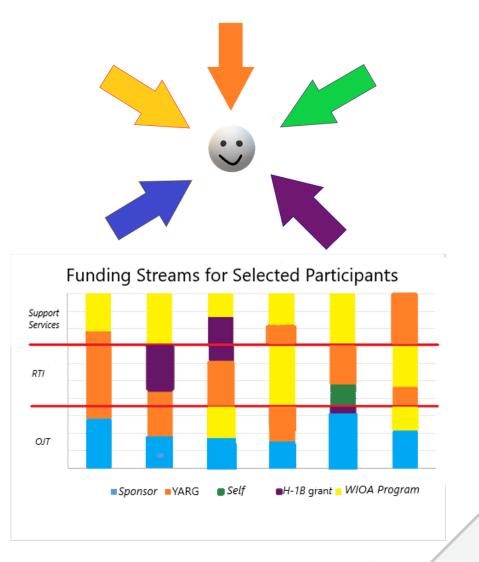


Feasible targets provided for the following performance metrics:

- ✓ Total number of all newly created RAPs;
- ✓ Total number of existing RAPs if applicable, that are expanded, (e.g., new industries, occupations or service areas, or increased number of apprentices registered); and
- ✓ Total number of new employers engaged due to the grant (i.e., those employers that adopt apprenticeship programs as a result of your grant project).

Participant Data and New Co-Enrollment Policy

- What is Co-Enrollment?
- ▶ How does it apply to this grant?
 - Financial requirements remain
 - OJT calculation not more than 50%
 - Funding from different sources cannot pay for the same activity
 - Looking at the chart, got more than one supportive service, or had multiple classes for RTI
- Collecting accurate participant-level data is essential



Communication

Communication Plan, Point of Contact and Grant Community

Toni Wilson

Grantee Roles

Role of Authorized Representative and Point of Contact

- Receives official communication from ETA
- Is responsible for sharing information with project team and consortium members



- ★ Any time the personnel identified on the SF-424 changes, please remember to contact your Federal Project Officer (FPO) to initiate a grant modification
- ★ Any time the primary program contact for your grant changes, please remember to contact the Federal Project Officer (FPO) and Program Office by email.

Grantee Roles

Role of Additional Program Contact/s

- A Welcome Letter was sent with the grant agreement to the contacts identified on the SF-424 submitted with your application.
- The letter included a request to have any additional contacts working on the grantee team beyond those two receiving the grant agreement sent to the program mailbox. If this has not already been done please do so today.
- These are the 'boots on the ground personnel who the FPO and TA Coaches may have the most contact with, depending on how your organizations is structured

Note:

- 1. All formal/official correspondence is sent to both the Authorized Representative (A/R) and Point of Contact (POC) indicated on the SF-424 with the application who are responsible for sharing appropriately.
- 2. The A/R and POC will continue to be copied on general communications along with whomever else has been provided to the DOL/ETA program office.

Communication Plan



Always contact your FPO first if you have questions!

If you	Contact:	
Are the grant lead	FPO	
Are a member of a grant project	The lead for your grant	
Have questions about performance reporting	YouthASReady.Grants@dol.gov with a copy to your FPO	
Have questions or difficulty accessing the financial reporting system	EBSS.help@dol.gov with a copy to your FPO and YouthASReady.Grants@dol.gov	

Communication Guidelines



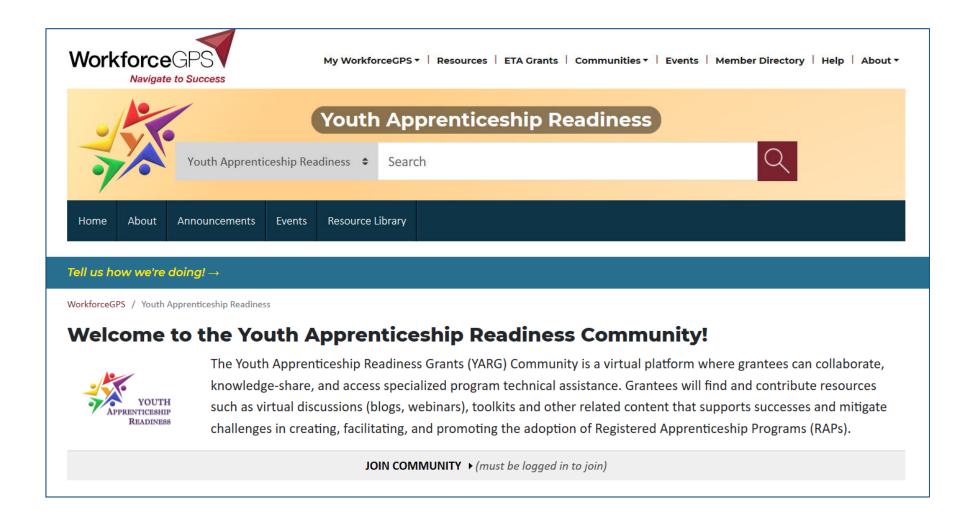
When you communicate with ETA.:

★ Include your grant number in the subject line and include grantee organization name in the body



- ★ Copy your FPO if you're contacting anywhere beyond the FPO
- ★ Describe your question or issue in detail
- ★ Please be patient!
- ★ Program Office Mailbox: <u>YouthASReady.Grants@dol.gov</u>

YouthASReady.workforcegps.org



ETA Communications to You



- ★ Your FPO or other ETA staff may contact you through their e-mail, by phone, or the the YARG Mailbox for specific requests and information
- ★ETA posts information on the WorkforceGPS.org Community of Practice site YouthASReady.workforcegps.org
- ★ETA shares new information on its websites
 - www.dol.gov/agencies/eta/ and www.apprenticeship.gov



Please make sure your email system does not confuse our communication as spam by adding *@dol.gov, *@apprenticeship.gov to your safe list.

Please enter your questions in the Chat Room!

(lower left of screen)



Next Steps

Andrea Hill





TA kickoff



COME MEET YOUR COACHES

LEARN
WHAT INDIVIDUALIZED
TA IS ALL ABOUT!



Next Steps



- ☐ Have the team read the grant agreement
- ☐ Respond to Conditions of Award in your Grant Award Package, as appropriate
- ☐ Review the DOL Performance Reporting Requirements
- Review the Grantee Handbook
 https://www.dol.gov/sites/dolgov/files/ETA/grants/pdfs/ETA Grantee Handbook.pdf
- ☐ Register at YouthASReady.workforcegps.org
- ☐ Review the DOL Fiscal Training Tutorials (next page)

Next Steps

Get Started On Your Fiscal/Admin Online Training Series



Title	Description	Link	
Cost Allocation and Cost Allocation Plans (CAPs)	This module covers the terms and requirements of the Uniform Guidance in relation to the allocation of costs to federal grants, and developing and using a Cost Allocation Plan (CAP). It distinguishes between the different types of costs and how each is allocated.	https://www.workforcegps.org/resources/2016/03/2 3/12/52/Cost Allocation and Cost Allocation Plans CAPs	
Indirect Costs and Indirect Cost Plans	This module covers the requirements of the Uniform Guidance and begins by distinguishing indirect from direct costs. The module distinguishes between the different types of federally approved rates, and explains when and how to apply for a federal rate.	https://www.workforcegps.org/resources/2016/03/2 3/14/07/Indirect Costs and Indirect Cost Plans	
Policies and Procedures for Federal Award Recipients	This module identifies the requirements of the Uniform Guidance in establishing written policies and procedures that promote sound management practices and effective management controls.	https://www.workforcegps.org/resources/2016/03/2 3/14/58/Policies and Procedures for Federal Awar d Recipients	
Procurement and Performance-Based Contracts	This module focuses on the updated procurement standards in the Uniform Guidance . The presentation will begin with a focus on the changes to definitions in the new Uniform Guidance.	https://www.workforcegps.org/resources/2016/03/2 4/09/34/Procurement and Performance- Based Contracts	
Personnel Compensation, Labor Distribution, and Payroll Reports	This module reviews the Uniform Guidance standards for allowable personal services and fringe benefit costs, and the methods for distributing payroll and fringe benefit expenses.	https://www.workforcegps.org/resources/2016/03/2 3/14/50/Personnel Compensation Labor Distribution and Payroll Reports	

Uniform Guidance: 2 CFR 200, and 2 CFR 2900





Grants Management Resources:

Grantee Orientation Handbook

⇒ https://doleta.gov/grants/docs/ETA_Grantee_Handbook.pdf

Grant Reporting

A very general overview of grant reporting requirements for Federal awards

⇒ https://www.grants.gov/web/grants/learn-grants/grant-reporting.html

Workforce Information Processing System − WIPS The

Performance and Results Web Site will assist you in understanding how performance is measured, reported, and evaluated at ETA

⇒ https://www.doleta.gov/performance/

WorkforceGPS Communities -

- ⇒ YouthASReady.workforcegps.org
- ⇒ General: www.workforcegps.org
- ⇒ Apprenticeship: https://apprenticeship.workforcegps.org/home

Financial links - OGM

Financial Reporting System, and Payment Management System links

⇒ https://doleta.gov/grants/award management.cfm

FAQs

Published during the application period

⇒ https://doleta.gov/grants/pdf/TEGL-17-18-FAQs-5_21_19.pdf

Uniform Guidance Overview

Brief overview of the UG, and DOL exceptions, with links to additional UG resources

- ⇒ https://doleta.gov/grants/UniformGuidance.cfm
- ► TEGL-39-11: Guidance on the Handling and Protection of Personally Identifiable Information (PII)
 - https://wdr.doleta.gov/directives/attach/TEGL/TEGL_39_11_Acc.pdf



Apprenticeship & Program Resources

Upcoming Webinars to which YARG grantees are invited

- August 21: Incorporating Universal Design and
 Accessibility into Apprenticeship and Pre-Apprenticeship: a
 discussion on how intensive career pathways programs, program
 designers, instructors, and mentors can support inclusive and
 accessible apprenticeships and pre-apprenticeships
- ▶ August 27: AAI Grantee Webinar: "Registered Apprenticeship Reimagined: Lessons Learned from AAI"
- August 27: <u>Understanding Institutional Funding Sources as Part of Apprenticeship System Building</u>: Exploring the how, what, and when of institutional funding to support apprenticeship; and strategies for building partnerships to support apprenticeship, especially for populations with barriers to work.
- ▶ September 16 YARG TA Kick-off
 Come meet your coaches and get started with your individualized TA!

- ► Apprenticeship 101 Geared towards grantees

 https://ase.workforcegps.org/resources/2019/11/05/17/14/Registered-Apprenticeship-101-Bootcamp
- ▶ Introduction to Apprenticeship Geared towards potential employers and sponsors

https://www.dol.gov/apprenticeship/toolkit/learn.htm

Office of Apprenticeship

https://www.dol.gov/agencies/eta/apprenticeship

www.Apprenticeship.gov

List apprenticeship jobs

https://www.apprenticeship.gov/list-your-apprenticeship-jobs

Partner Finder

https://www.apprenticeship.gov/partner-finder

EEO requirements and recruitment

https://www.apprenticeship.gov/employers/diversity-and-inclusion-apprenticeship

Pre-apprenticeship for Women

https://www.dol.gov/sites/dolgov/files/ETA/apprenticeship/pdfs/Pre Apprentices hip GuideforWomen.pdf

Division of Youth Services

https://www.dol.gov/agencies/eta/youth



Contact Information:

ASE Grant Number

AP -



YouthASReady.grants@dol.gov

YouthASReady.workforcegps.org

horized Representative (A/R)
Federal Project Officer (FPO)
TA Coach
OA SME



How do you feel after today's webinar?

Choose the answer that best reflects your program (or your project)

- 1. Geronimo!!!
- 2. Unsure, but Promising Outlook...???
- 3. Excited and ready to rock it !!!





Navigate to Success